



GOLD COAST JOINT BENEFITS TRUST
ENROLLMENT AND CHANGE OF STATUS FORM

EFFECTIVE DATE

 FOR OFFICE USE ONLY

PARTICIPANT INFORMATION

School District: _____
 Bargaining Unit/Union: _____
 Name: _____
 Address: _____
 City: _____ State: _____ Zip Code: _____
 Home Telephone: _____ Alt. Tele _____
 Social Security Number: _____ Date of Hire: _____
 Date of Birth: _____ Health Care ID #: _____
Sex: Male Female
Marital Status: Single Divorced
 Married Domestic Partnership
Emp. Status: Active Retiree COBRA
Classification: Certificated Confidential Management
 Classified Board Support Other

<input checked="" type="checkbox"/>	CHECK ALL THAT APPLY
<input type="checkbox"/>	New Enrollment
<input type="checkbox"/>	Add Dependents _____ (If new marriage, give date married)
<input type="checkbox"/>	Delete Dependents Note: If you are terminating coverage of a dependent you must notify the District within 60 days or you may be liable for costs incurred by the Trust for ineligible dependent (s).
<input type="checkbox"/>	Name Change (Previous name)
<input type="checkbox"/>	Address Change
Reason for Change:	

FOR NEW ENROLLMENT: List all eligible family members.
FOR CHANGES: List only dependents that you are adding or dropping from coverage.

To enroll your dependent(s), the following documents must be provided:

- For spouse: Copy of Certified Marriage Certificate
- For Domestic Partner: Copy of Declaration of Domestic Partnership certified by the Secretary of State
- For Children: Copy of Certified Birth Certificates
- For Adopted Child or Child placed for adoption: Copy of Court Adoption Documents or placement papers.

CHECK ONE EACH FOR MEDICAL, DENTAL, AND VISION	
MEDICAL	
<input type="checkbox"/> Coverage _____	(Plan Name)
<input type="checkbox"/> No Coverage	
DENTAL	
<input type="checkbox"/> Coverage	<input type="checkbox"/> No Coverage
VISION	
<input type="checkbox"/> Coverage	<input type="checkbox"/> No Coverage

RELATIONSHIP	PERSON COVERED (Last Name, First and Initial)	SOCIAL SECURITY NUMBER	DATE OF BIRTH	DOES HE OR SHE HAVE OTHER COVERAGE?
<input type="checkbox"/> Add <input type="checkbox"/> Husband <input type="checkbox"/> Drop <input type="checkbox"/> Wife <input type="checkbox"/> Dom. Part.				<input type="checkbox"/> Yes <input type="checkbox"/> No
Address (If different from participant): _____				
<input type="checkbox"/> Add <input type="checkbox"/> Son <input type="checkbox"/> Drop <input type="checkbox"/> Daughter <input type="checkbox"/> Other				<input type="checkbox"/> Yes <input type="checkbox"/> No
Address (If different from participant): _____				
<input type="checkbox"/> Add <input type="checkbox"/> Son <input type="checkbox"/> Drop <input type="checkbox"/> Daughter <input type="checkbox"/> Other				<input type="checkbox"/> Yes <input type="checkbox"/> No
Address (If different from participant): _____				

For additional listing of children, obtain a Continuation of Additional Children Form from your School District

Note for enrolling Children: Children are eligible for coverage only until age 26. Your child's coverage will end the last day of the month in which your child reaches age 26.

I declare under penalty of perjury under the laws of the State of California, that all information on this form is current and accurate. I will immediately notify the Trust in writing if there is ever a change in the eligibility status of any dependent listed on this form (e.g., in the event of a divorce or dissolution of domestic partnership). I understand that if I decline enrollment when I am first eligible and wish to enroll at a later date, my enrollment will not be allowed until my District's next Open Enrollment period. By signing this Enrollment and Change of Status Form, I am agreeing to have any dispute with the Gold Coast Joint Benefits Trust, its Agents and their employees regarding a claim for benefits decided by a neutral arbitration. I am giving up my right to jury or court trial and agreeing to a reduced period of limitations in which to initiate my claim.

Your Signature: _____ Date: _____

▶ PLEASE RETURN THIS FORM TO YOUR SCHOOL DISTRICT OFFICE ◀

WHITE - TRUST ADMINISTRATOR'S COPY YELLOW - DISTRICT'S COPY #1 PINK - DISTRICT'S COPY #2 GOLDENROD - MEMBER'S COPY